



Stock/Mutual Fund Gift Intention Form

Thank you for your support! Gifts of stock or mutual fund shares can be a convenient and beneficial way to support Striar Hebrew Academy. Your gift not only strengthens Striar Hebrew Academy; it can also bring you potential tax benefits. Transferring appreciated shares of stock or mutual funds directly to the Striar Hebrew Academy may entitle you to a charitable income tax deduction for their full current market value (if the stock was owned for more than one year) without paying the capital gains tax on the appreciation.

This form serves as notification of your intention to make a gift of stock to Striar Hebrew Academy. It is important that we are notified prior to every stock transfer, in order for us to accurately identify, allocate, and acknowledge your gift.

Please note that this form cannot be used for donating restricted stock or stock traded on non-U.S. markets; as well as for creating life income gifts or for the transfer of physical stock certificates. To make such gifts, or if your gift involves special considerations or instructions, please contact development@striarhebrew.org or call 781-784-8724.

Contact Information:

Full Name(s) _____
Street Address _____
City/State/ZIP _____
Email _____ Employer Name _____
Home Phone _____ Work Phone _____
Cell Phone _____

By default, donations are unrestricted and provide the maximum benefit to Striar Hebrew Academy's Annual Fund. If your gift is intended for the Atideinu Endowment Fund or the Capital Fund, please let us know.

Gift Details:

Number of Shares _____	Number of Shares _____
Security Name _____	Security Name _____
Ticker Symbol _____	Ticker Symbol _____

Broker Information:

Name of Brokerage or Bank _____
Street Address _____
City/State/ZIP _____
Broker Name _____
Email _____ Phone _____

This form only serves as notification of a gift. You will need to coordinate/authorize your broker to send the shares to Striar Hebrew Academy. We will contact you with transfer instructions after you submit this form. If you need assistance, please contact development@striarhebrew.org or 781-784-8724.